FORM A

PUBLIC ANNOUNCEMENT

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF PSL LIMITED

| RELEVANT PARTICULARS | | |
|----------------------|---|---|
| 1. | Name of corporate debtor | PSL LIMITED |
| 2. | Date of incorporation of corporate debtor | 24.08.1987 |
| 3. | Authority under which corporate debtor is incorporated / registered | REGISTRAR OF COMPANIES, GOA |
| 4. | Corporate Identity No. / Limited Liability Identification No. of corporate debtor | L67120DD1987PLC002395 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | Regd Office: Kachigam Daman, Union Territory of Daman & Diu-396210 Factories/Offices Located at: S.No. Address 1. Varsana (i) Survey no 35, 37, 41, 301/1 & 308/1&2 Anjar & Bhachau, Kutch Gujarat (ii) — Survey no. 38/1, 38/2, 39, 40 & 42 Varsana, Anjar, Kutch, Gujarat 2. Andhra Pradesh (i) Survey no. 207, Industrial Development Area, Gurrampalem, Pendurthi, Vishakhapatnam, Andhra Pradesh (ii) Plot no.2A, APIIC, layout phase II, Peddapuram 533437, Kakinada, Dist. East Godavari, Andhra Pradesh 3. Daman Kachigam, Daman, Union Territory of Daman & Diu 396210 4. Chennai No.22, Vaiyavoor, Maduranthakam Taluka, Kancheepuram Dist. 5. Jaipur Khasra no. 46,48, 73, 82, village Gaduda, Tehsil Phagi, Jaipur, Rajasthan 6. Sharjah, UAE Plot No. HJ02, Inner Harbour, Hamriyah Free Trade Zone, Sharjah, UAE 7. Corporate Office PSL Ltd, PSL Towers, 615 Makwana Road, Marol, Andheri (E), Mumbai 59 8. Secretariat office Legal & Secretarial Department, 3rd Floor, 'Punj House' M-13 A, Connaught |
| 6. | Insolvency commencement date in respect of corporate debtor | Circus, New Delhi - 110 001 15.02.2019 Copy of the order received by the undersigned on 21.02.2019 |
| 7. | Estimated date of closure of insolvency resolution process | 14.08.2019 (Being 180 th day from the commencement of CIRP) |
| 8. | Name and registration number of the insolvency professional acting as interim resolution professional | NILESH SHARMA REG NO.: IBBI/IPA-002/IP-N00104/2017-18/10232 |
| 9. | Address and e-mail of the interim resolution professional, as registered with the Board | ADDRESS: C-124,Ground Floor, Lajpat Nagar-I ,New Delhi-110024 EMAIL: nilesh.sharma@witworthipe.com |
| 10. | Address and e-mail to be used for correspondence with the interim resolution professional | NILESH SHARMA Witworth Insolvency Professionals Pvt. Ltd. Address: C-124, Ground Floor, Lajpat Nagar – I, New Delhi-110024 EMAIL: ip.psllimited@gmail.com |
| 11. | Last date for submission of claims | 07.03.2019 |

| 12. | Classes of creditors, if any, under | Not Applicable |
|-----|--|---|
| | clause (b) of sub-section (6A) of | |
| | section 21, ascertained by the interim | |
| | resolution professional | |
| 13. | Names of Insolvency Professionals | Not Applicable |
| | identified to act as Authorized | |
| | Representative of creditors in a class | |
| | (Three names for each class) | |
| 14. | (a) Relevant Forms and | A. RELEVANT FORMS MAY BE DOWNLOADED FROM: |
| | | Web Link: |
| | · | http://www.ibbi.gov.in/downloadform.html |
| | (b) Details of authorized | or from http://witworthipe.com/ibc-forms |
| | representatives are available at: | MAY ALSO BE COLLECTED FROM: |
| | | Witworth Insolvency Professionals Pvt. Ltd, |
| | | Address: C-124, Ground Floor, |
| | | Lajpat Nagar – I, New Delhi-110024 |
| | | B. DETAILS OF AUTHORIZED REPRESENTATIVES |
| | | Not Applicable |
| | | |

Notice is hereby given that the National Company Law Tribunal, Ahmadabad has ordered the commencement of a Corporate Insolvency Resolution Process of PSL LIMITED on 15.02.2019 (Copy of order received by IRP on 21.02.2019).

The creditors of PSL LIMITED are hereby called upon to submit their claims with proof on or before 07.03.2019 to the Interim Resolution Professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13 to act as authorized representatives of the class in Form CA- N.A.

Submission of false or misleading proofs of claim shall attract penalties.

Date: 22.02.2019 Place: New Delhi

Interim Resolution Professional